

WEEKLY REPORT

MARKET REPORT FOR JULY 1ST, 2022

PRODUCTS

EQUITY

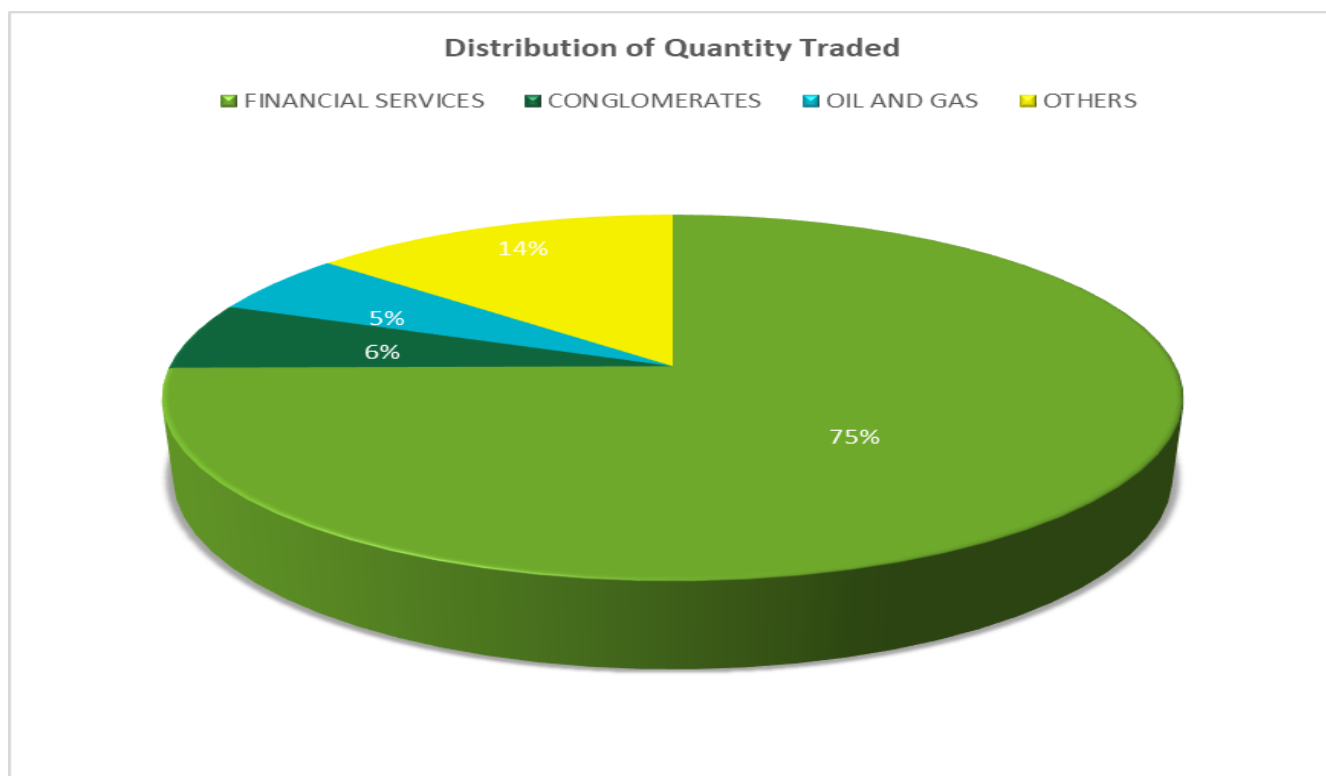
A total turnover of 1.348 billion shares worth N24.487 billion in 22,155 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.121 billion shares valued at N13.703 billion that exchanged hands last week in 22,350 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.009 billion shares valued at N 6.796 billion traded in 11,352 deals; thus contributing 74.87% and 27.75% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 79,616 million shares worth N144.549 million in 689 deals. The third place was The Oil and Gas Industry, with a turnover of 72.996 million shares worth N1.862 billion in 1,799 deals.

Trading in the top three equities namely Mutual Benefits Assurance Plc, Living Trust Mortgage Bank Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 484.839 million shares worth N 2.414 billion in 2,410 deals, contributing 35.97% and 9.86% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Jun-22	5,050	266,513,989	2,602,056,890.16	114	18	16	80
28-Jun-22	4,708	314,611,778	12,845,659,226.42	105	10	19	76
29-Jun-22	4,466	416,469,572	3,458,635,310.92	109	17	14	78
30-Jun-22	4,213	223,111,139	3,873,971,159.61	107	20	18	69
1-Jul-22	3,718	127,030,055	1,707,158,492.12	99	20	16	63





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ETP

A total of 7,158 units valued at N1.537 million were traded this week in 17 deals compared with a total of 1,591 units valued at N10.823 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	2	5,010	977,130.00
2	STANBICETF30	3	1,060	69,960.00
3	VETGRIF30	3	1,020	19,905.20
4	NEWGOLD	7	45	469,296.32
5	LOTUSHAL15	2	23	356.50
	TOTAL	17	7,158	1,536,648.02

BONDS

A total of 163,232 units valued at N167.460 million were traded this week in 32 deals compared with a total of 44,746 units valued at N44.815 million transacted last week 29 deals

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	13	129,800	133,434,230.36
2	FGSUK2027S3	18	33,292	33,882,577.21
3	FGS202497	1	140	142,805.00
	TOTAL	32	163,232	167,459,612.57

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.24% to close the week at 51,829.67 and N27.942 trillion respectively.

Similarly, all other indices finished higher with the exception of the NGX Afr bank value, NGX AFR Div Yield, NGX MERI Value , NGX Consumer Goods, NGX Oil/Gas and NGX Industrial Goods Indices which depreciated at 0.43%, 0.36%, 0.38%, 0.40%, 0.25% and 0.13% while, the NGX Sovereign Bond Index closed flat. (See a summary of index movements in the table below):

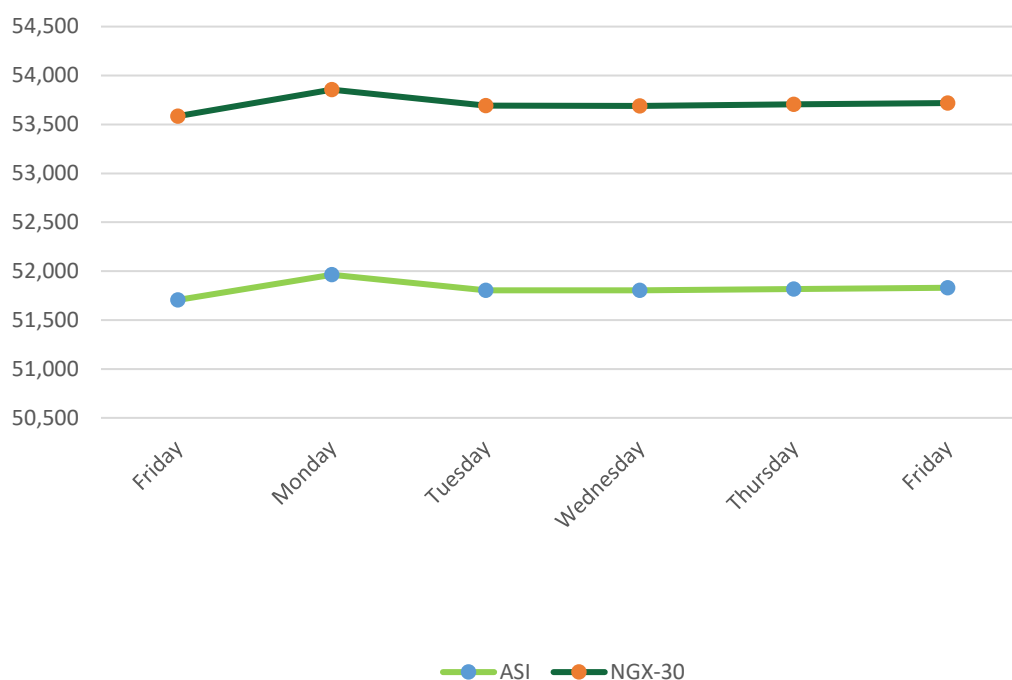
INDEX	WEEK CLOSE 24/6/2022	WEEK CLOSE 01/07/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	51,705.61	51,829.67	124.06	0.24	0.02	0.02	21.33
NGX-Main Board Index	2,269.60	2,274.25	4.65	0.20	-0.02	-0.02	30.08
NGX 30 Index	1,879.05	1,888.50	9.45	0.50	0.05	0.05	9.65
NGX CG Index	1,313.78	1,319.61	5.83	0.44	-0.01	-0.01	3.26
NGX Premium Index	4,914.25	4,928.25	14.00	0.28	0.08	0.08	18.25
NGX Banking Index	395.02	399.22	4.20	1.06	0.36	0.36	-1.69
NGX Pension Index	1,811.52	1,825.18	13.66	0.75	0.09	0.09	12.38
NGX Insurance Index	174.27	180.52	6.25	3.59	1.23	1.23	-8.88
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	931.17	927.18	-3.99	-0.43	0.13	0.13	-10.75
NGX AFR Div Yield Index	3,205.64	3,194.15	-11.49	-0.36	0.10	0.10	24.80
NGX MERI Growth Index	2,343.43	2,364.21	20.78	0.89	-0.03	-0.03	30.98
NGX MERI Value Index	2,162.50	2,154.31	-8.19	-0.38	-0.59	-0.59	0.91
NGX Consumer Goods Index	626.45	623.95	-2.50	-0.40	-0.01	-0.01	5.88
NGX Oil/Gas Index	544.53	543.19	-1.34	-0.25	-0.39	-0.39	57.44



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NGX Lotus II	3,238.55	3,251.41	12.86	0.40	0.00	0.00	8.04
NGX Industrial Goods Index	2,155.90	2,153.10	-2.80	-0.13	0.04	0.04	7.21
NGX Growth Index	1,477.15	1,492.06	14.91	1.01	0.33	0.33	17.52
NGX Sovereign Bond Index	854.22	854.22	0.00	0.00	0.00	0.00	-0.78

The NGX All-Share and NGX-30 Indices
Week Ended July 1, 2022



SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, higher than Sixteen (16) equities in the previous week. Twenty-nine (29) equities depreciated in price lower than Fifty-six (56) equities in the previous week, while ninety-three (93) equities remained unchanged higher than eighty-four (84) equities recorded in the previous week.

Top 10 Price Gainer

Company	Open	Close	Gain (N)	% Change
JOHN HOLT PLC.	0.63	0.82	0.19	↑ 30.16
CORNERSTONE INSURANCE PLC	0.62	0.75	0.13	↑ 20.97
OKOMU OIL PALM PLC.	193.50	216.90	23.40	↑ 12.09
THE INITIATES PLC	0.40	0.44	0.04	↑ 10.00
FBN HOLDINGS PLC	10.55	11.60	1.05	↑ 9.95
ECOBANK TRANSNATIONAL INCORPORATED	9.70	10.60	0.90	↑ 9.28
ACADEMY PRESS PLC.	1.17	1.27	0.10	↑ 8.55
SOVEREIGN TRUST INSURANCE PLC	0.25	0.27	0.02	↑ 8.00
LINKAGE ASSURANCE PLC	0.53	0.57	0.04	↑ 7.55
IKEJA HOTEL PLC	1.13	1.21	0.08	↑ 7.08



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
P Z CUSSONS NIGERIA PLC.	12.50	10.20	-2.30	↓ -18.40
UNIVERSITY PRESS PLC.	2.88	2.58	-0.30	↓ -10.42
PRESTIGE ASSURANCE PLC	0.40	0.36	-0.04	↓ -10.00
NIGERIAN EXCHANGE GROUP	24.60	22.25	-2.35	↓ -9.55
HONEYWELL FLOUR MILL PLC	3.03	2.76	-0.27	↓ -8.91
LIVESTOCK FEEDS PLC.	1.40	1.28	-0.12	↓ -8.57
TRIPPLE GEE AND COMPANY PLC.	0.95	0.87	-0.08	↓ -8.42
R T BRISCOE PLC.	0.48	0.44	-0.04	↓ -8.33
FTN COCOA PROCESSORS PLC	0.35	0.33	-0.02	↓ -5.71
CADBURY NIGERIA PLC.	17.25	16.30	-0.95	↓ -5.51

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	McNichols Plc	01/07/2022	N2.03	N0.03	6 for 5	N0.91

CORPORATE ACTION

Cutix Plc:

Proposed Dividend: ₦0.10

Proposed Bonus: null FOR null

Qualification Date: 8/19/2022

AGM Date: 8/26/2022

Payment Date: 8/31/2022

Closure of Register Date: 8/22/2022

Red star Express Plc

Proposed Dividend: N0.075 (7.5kobo)

Proposed Bonus: Nil

Qualification Date 9/13/2022

Closure Date: 9/14/ 2022

AGM Date: 10/11/2022

Payment Date: 10/12/2022



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Learn Africa Plc:

Proposed Dividend: ₦0.20

Proposed Bonus: null FOR null

Qualification Date: 9/9/2022

AGM Date: 9/29/2022

Payment Date: 9/30/2022

Closure of Register Date: 9/12/2022

University Press Plc.

Proposed Dividend: ₦0.10

Proposed Bonus: null FOR null

Qualification Date: 8/30/2022

AGM Date: 9/29/2022

Payment Date: 9/29/2022

Closure of Register Date: 8/31/2022

Tripple Gee and Company Plc.

Proposed Dividend: 0.06

Proposed Bonus: null FOR null

Qualification Date: 9/9/2022

AGM Date: 9/27/2022

Payment Date: 10/4/2022

Closure of Register Date: 9/12/2022

OTHER MARKET NEWS:

Notification of Suspension of Nine (9) Listed Companies

Trading License Holders and the investing public are hereby notified that pursuant to Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, (Default Filing Rules), which provides that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:



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- a) Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;
- b) Suspend trading in the Issuer’s securities; and
- c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”,

Trading in the shares of the nine (9) companies below has been suspended from the facilities of Nigerian Exchange Limited (NGX) effective today, **Friday, 1 July 2022** having failed to file their Audited Financial Statements for the year ended 31 December 2021.

1. African Alliance Insurance Plc
2. Niger Insurance Plc
3. Royal Exchange Plc
4. Ekocorp Plc
5. C&I Leasing Plc
6. Mutual Benefits Assurance Plc
7. Coronation Insurance Plc
8. Premier Paints Plc
9. Ardova Plc

NB: Cure Period means ninety (90) calendar days from the relevant due date

In accordance with the Default Filing Rules set forth above, the suspension of trading in the shares of the above-mentioned companies will only be lifted upon the submission of the relevant accounts, provided NGX Regulation Limited (NGX RegCo) is satisfied that the accounts comply with all applicable rules of NGX.

Chams Plc – Change of Name to Chams Holding Company Plc

Trading License Holders are hereby notified that the change of name of **Chams Plc** (the Company) to **Chams Holding Company Plc** has been implemented by Nigerian Exchange Limited (NGX). This is in line with the approval obtained from the shareholders of the Company at its Meeting held on 12 May 2022 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company’s trading symbol remains the same.

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Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures